



Renewable & Appropriate Energy Laboratory

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Science and Strategies to Drive Energy Access for Sustainable Development Goals

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The Many Dimensions of Energy Service Isolation



**Off-grid:
Geographically remote**



**Off-grid:
Economically remote**



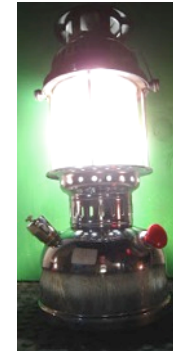
**Off-grid:
Politically and/or
geographically remote**

Fuel Based Lighting is a Incumbent Technology

Fuel Based Lighting: Expensive, Unhealthy, and Inefficient

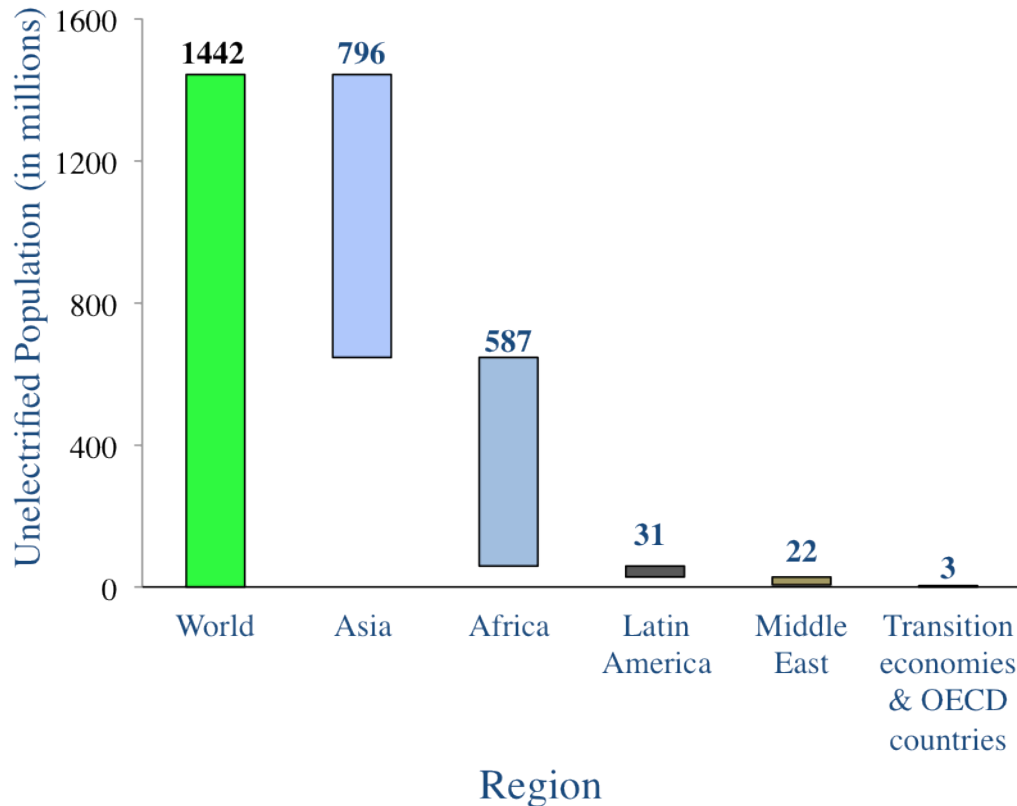


Kerosene for lighting is a \$25 billion per year industry globally (source: UNEP, 2013)



Market for Modern Off-Grid Lighting and Other Services

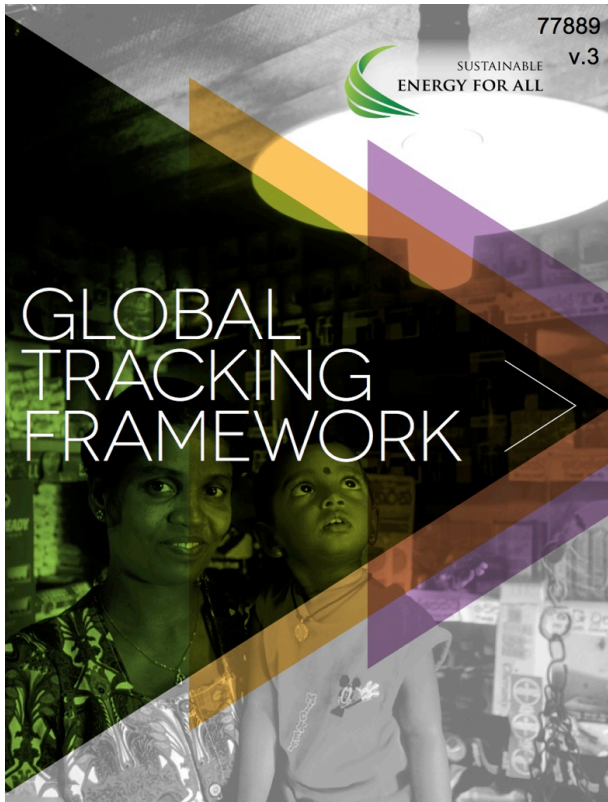
People without Access to Electricity (2012)



- 1.4 billion people lack access to grid electricity
 - 96% in Africa and Asia
 - Many cannot afford higher cost alternatives to grid electricity
- Solar and LED off-grid lighting products can provide affordable and good quality lighting to un-electrified populations



Energy Access: SE4ALL



Multi-tier definitions for energy access. Designed for including in census.

Two metrics intertwine:

1. Electricity supply
2. Service levels.

Currently shaping thought in several institutions around electricity access.

Service tiers

	TIER 0	TIER 1	TIER 2	TIER 3	TIER 4	TIER 5
Actual use of indicative electricity services	—	Task lighting AND phone charging OR electric radio	General lighting AND television AND air circulation	Tier 2 package AND light and discontinuous application (thermal or mechanical)	Tier 3 package AND medium and/or continuous application (thermal or mechanical)	Tier 4 package AND heavy and/or continuous application (thermal or mechanical)

SOURCE: AUTHORS' COMPILATION.
NOTE: — = NOT APPLICABLE

A strategy for energy in the face of service ‘isolation barriers’

- **Energy poverty** is pervasive and projected to be persistent. It is linked with human development.
- **Multidimensional isolation**—economic, geographic, and political—leads to a lack of access to centralized energy service systems.
- This “isolation barriers” characteristic is linked to the hierarchical, **centralized architecture** of electricity grids.
- A **continuum** of decentralized power technology can upend the paradigm by reducing isolation barriers and close the ‘access gap’.
- **History** shows that disruptive electricity technology—electric grids in the 1900’s or decentralized tech in the 2000’s—results from innovation in generation sources, new loads “killer apps”, and the soft infrastructure to deliver them, particularly including ICT.
- The **emerging architecture** of solar-LED-mobile phone technology systems is one system that can expand access for the last billion.

Disruptive Energy Technology

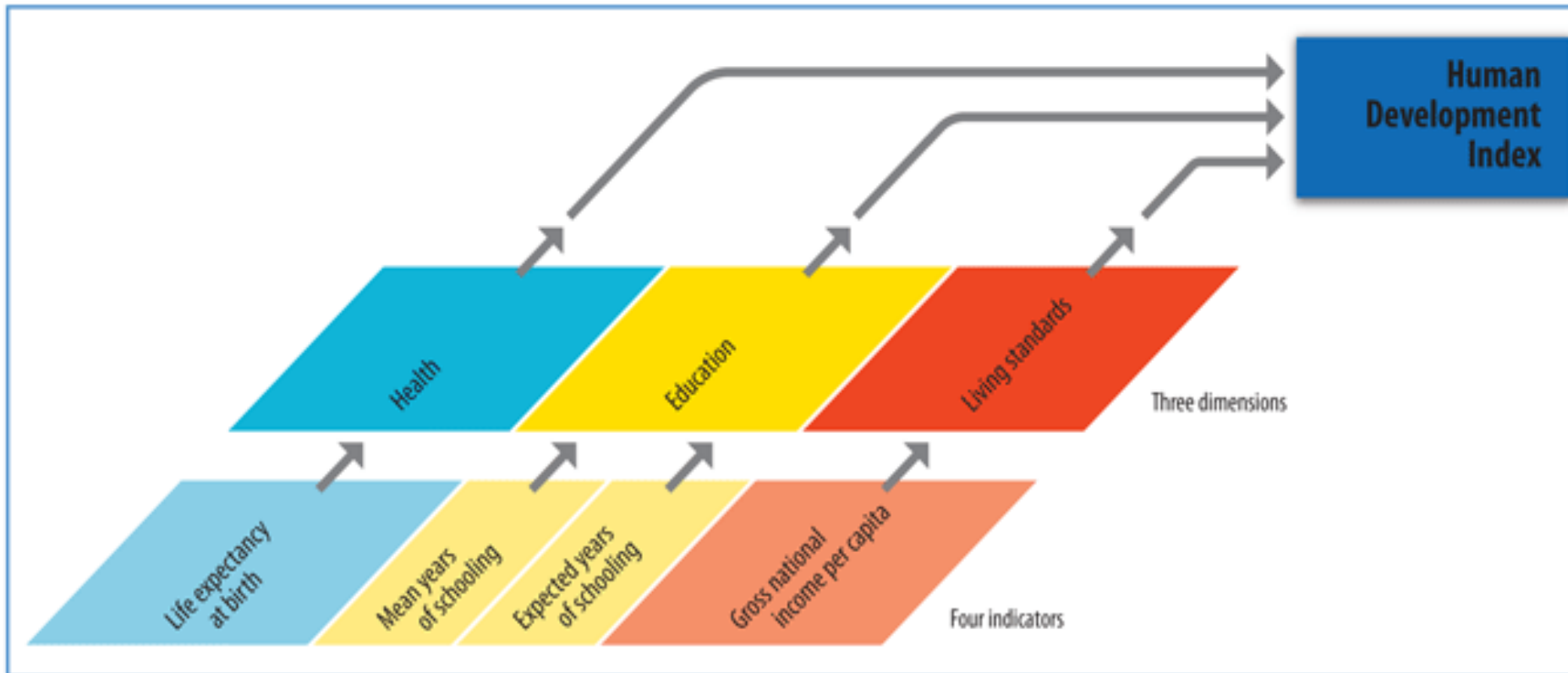
Technology advance + supporting systems

Element	Central Grids (ca. 1900)	Off-grid Power (ca. 2010)
Innovative Generation Technology	Steam Turbines	Solar PV
New Loads	Arc Lighting Motors for factories and streetcars	LED lighting Mobile phones
Financing	Large capital finance supported by emerging global industry	Very small loans and microfinance; coordination with central grid efforts (?)
Facilitating ICT	Telegraphs – support global finance and coordination of network	Mobile phones – support financing and supply chain management

Human Development: UNDP (HDI)

Components of the Human Development Index

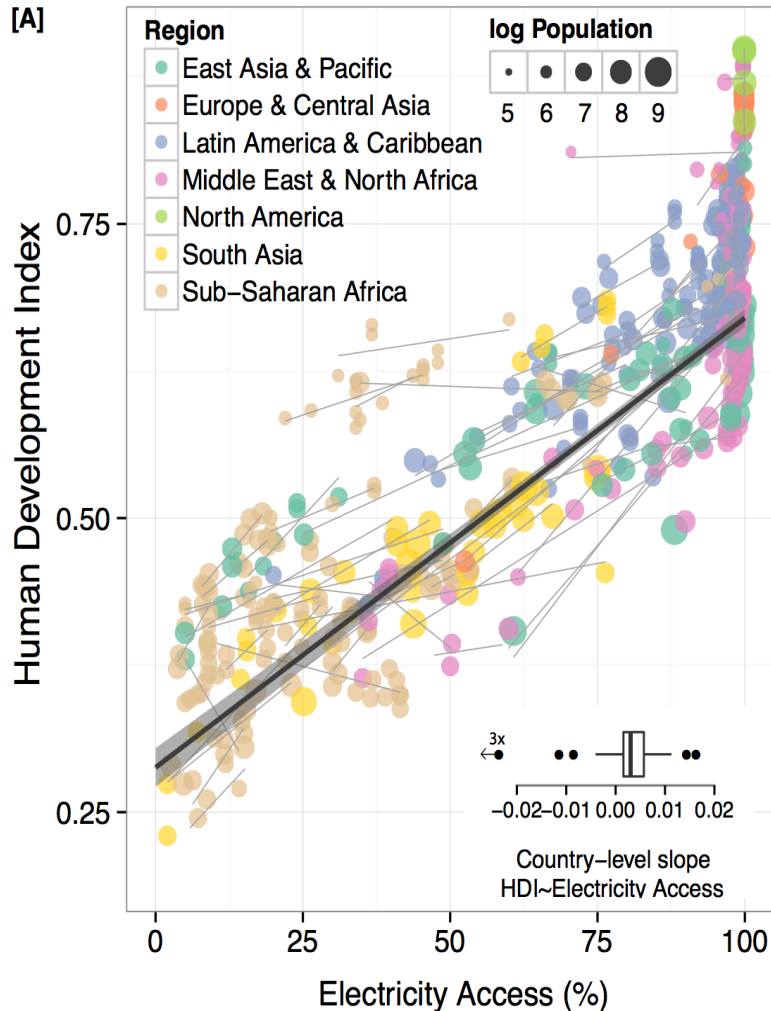
The HDI—three dimensions and four indicators



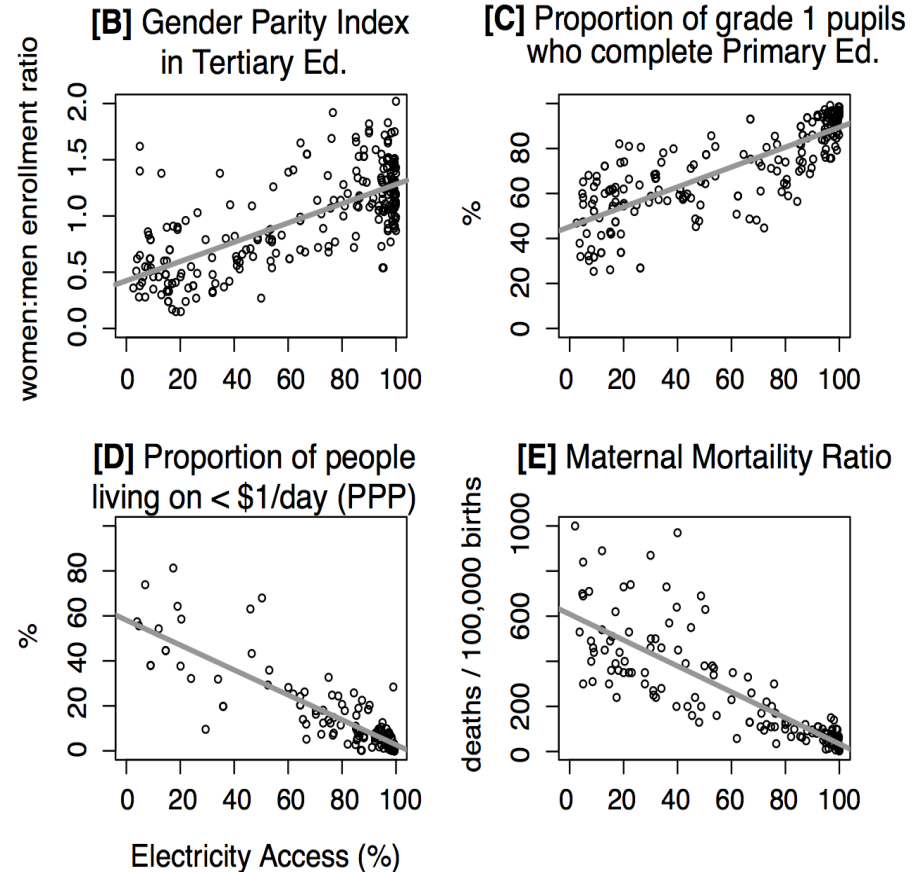
Note: The indicators presented in this figure follow the new methodology, as defined in box 1.2.

Source: HDRO.

Energy Access and Development Indices: the HDI and MDGs

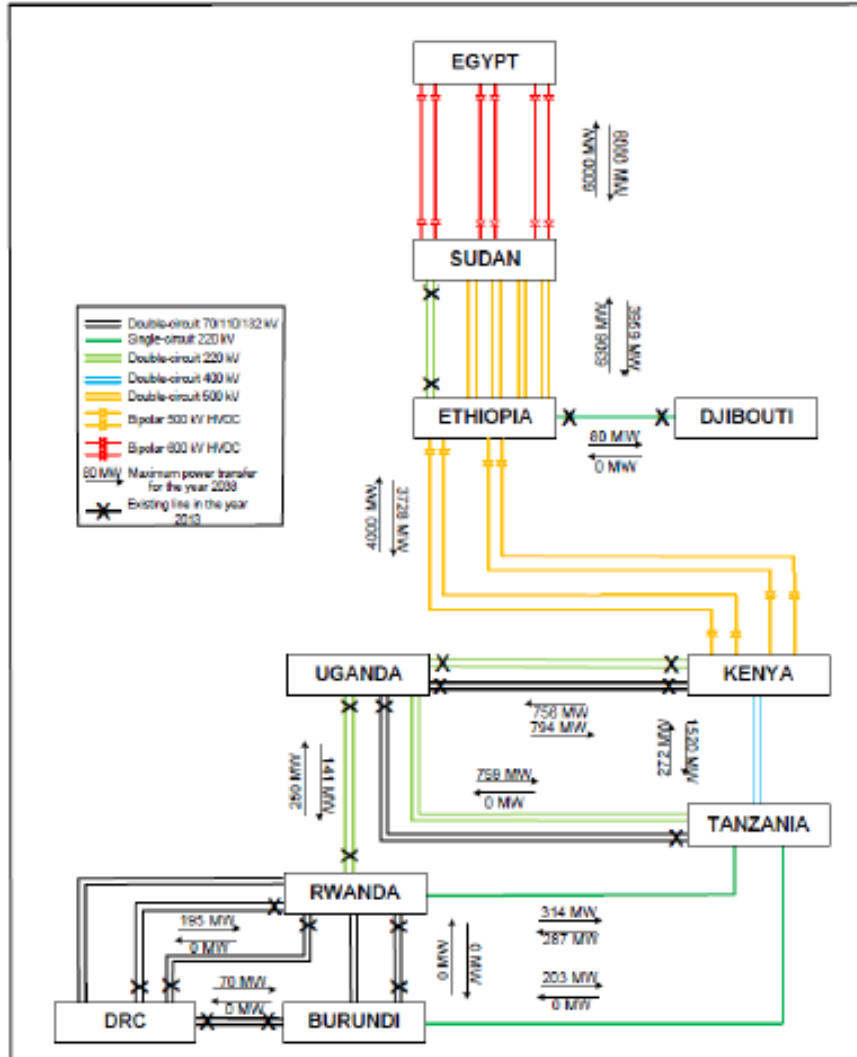


Millenium Development Indicies

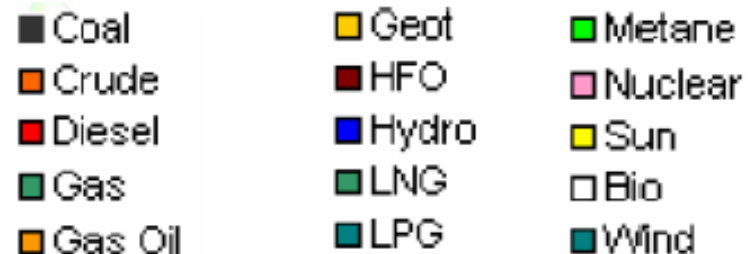
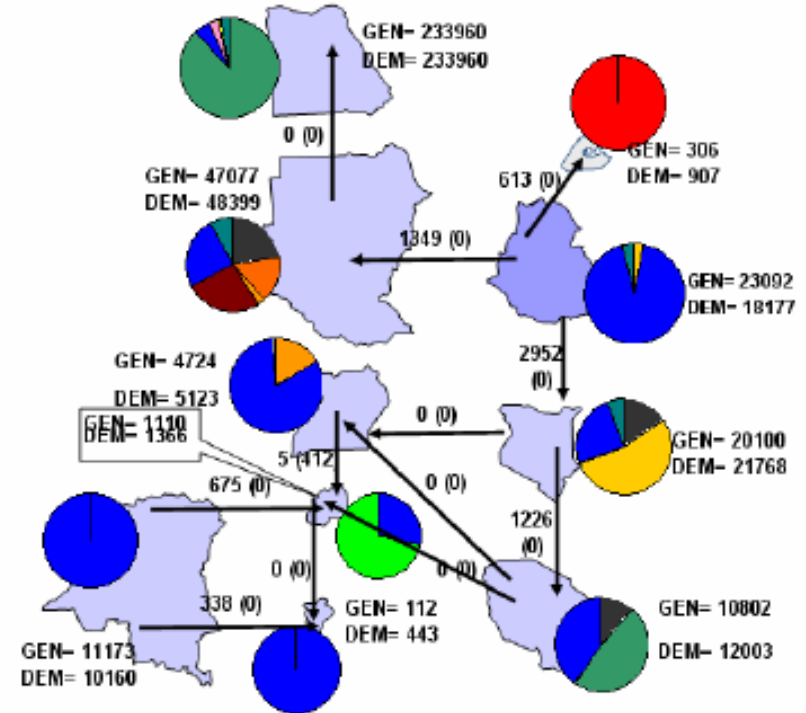


East Africa Power Pool: Regional Trade and Inter-connections

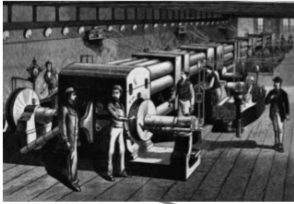
Interconnections & Forecast Trade: 2038



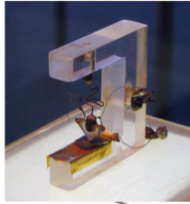
Generation Mix After Interconnections: 2019



1882: First Electric Utility
Pearl St., New York



1947: First Transistor
Bell Labs



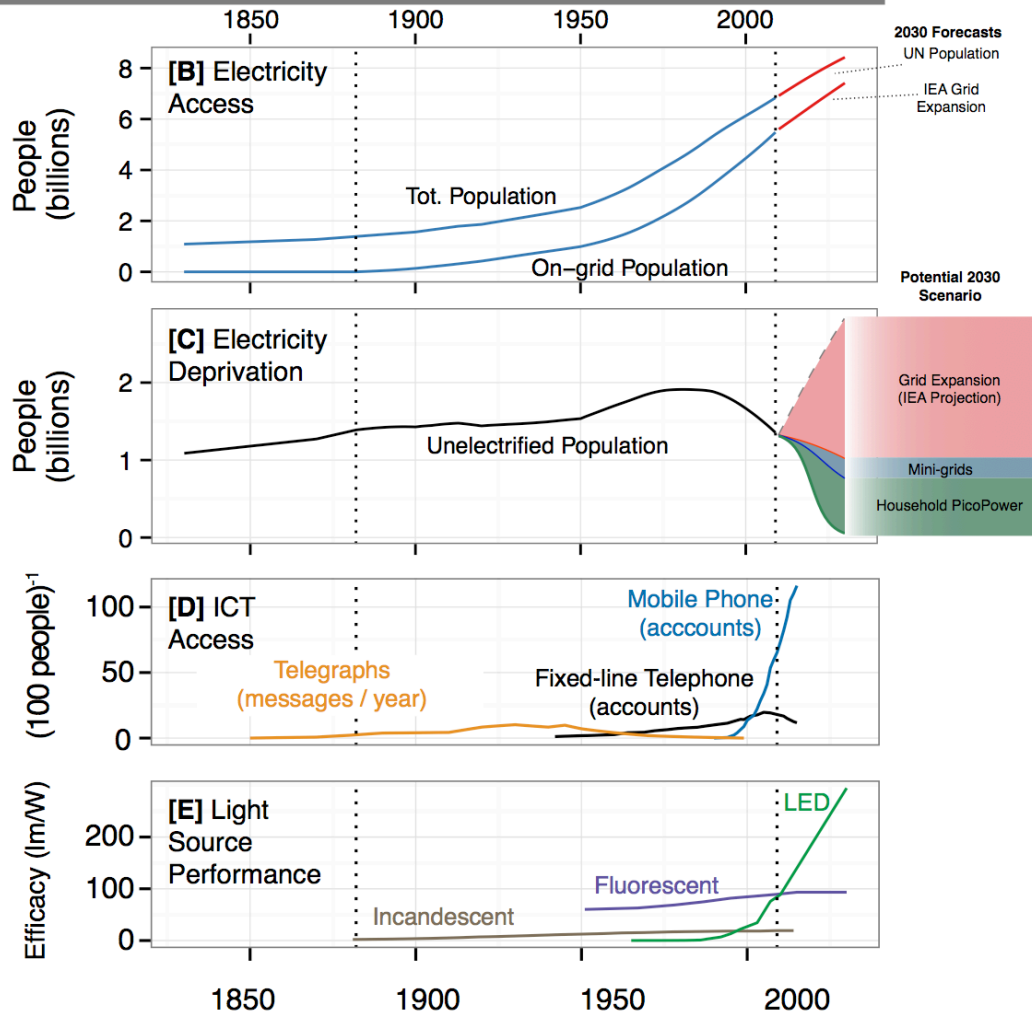
2010: Low cost solar
photovoltaics (~\$2/W)

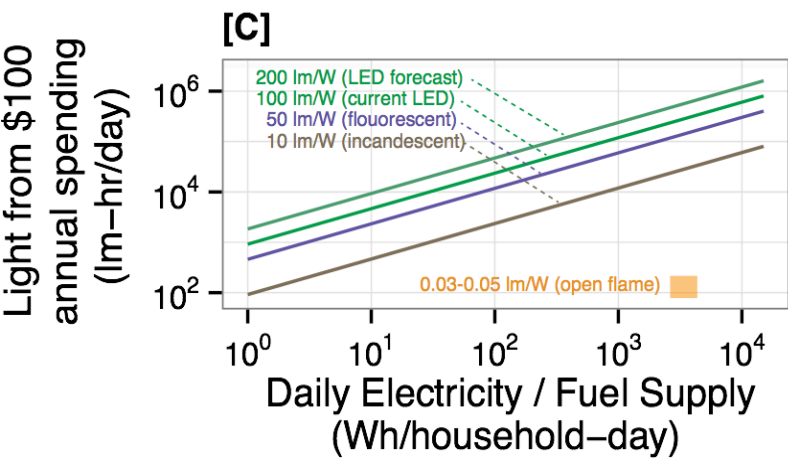
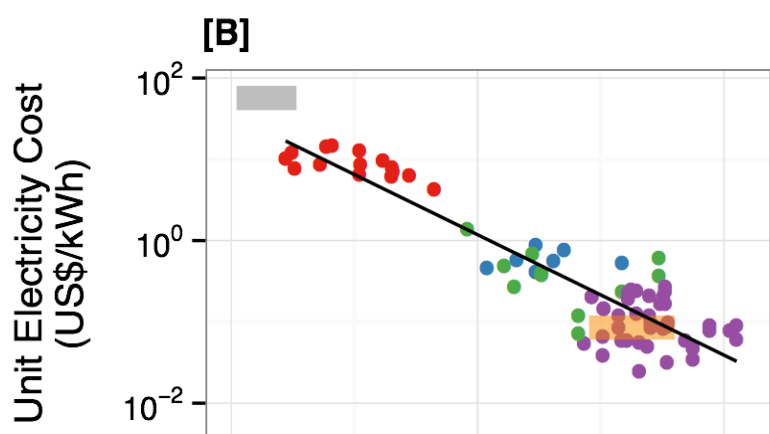
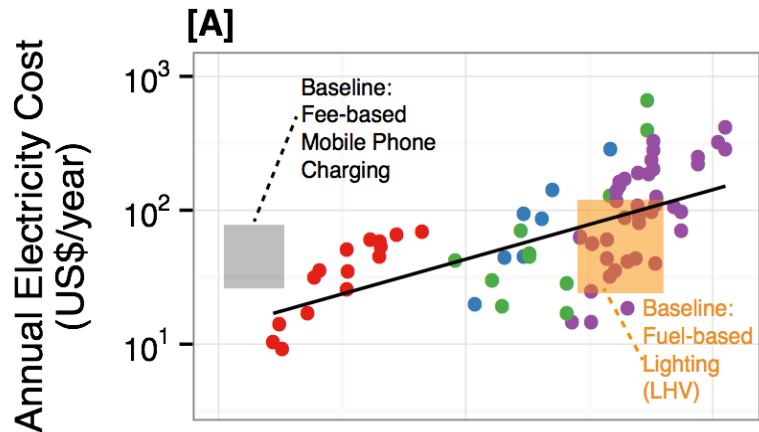


2010 - 2030 Development
of pico-power market




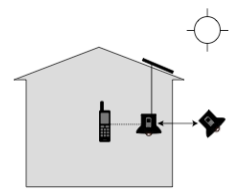
[A] Tech. Timeline



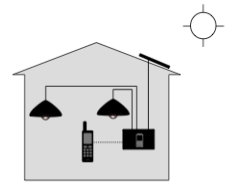


[D] System Types

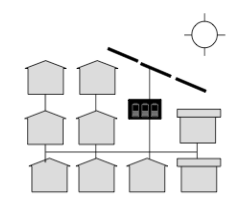
 Pico-powered Lighting System



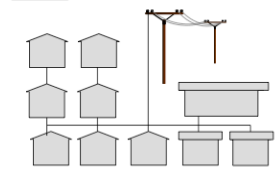
 Solar Home System



 Microgrid



 Grid



Energy Isolation Barriers

Economic: Low barrier. Market-based dissemination. Retail cost \$US 10 - 100
Geographic: Low barrier. Requires distribution to remote areas.
Political: Low barrier. Gov't and institutions can support market or hinder depending on policies.

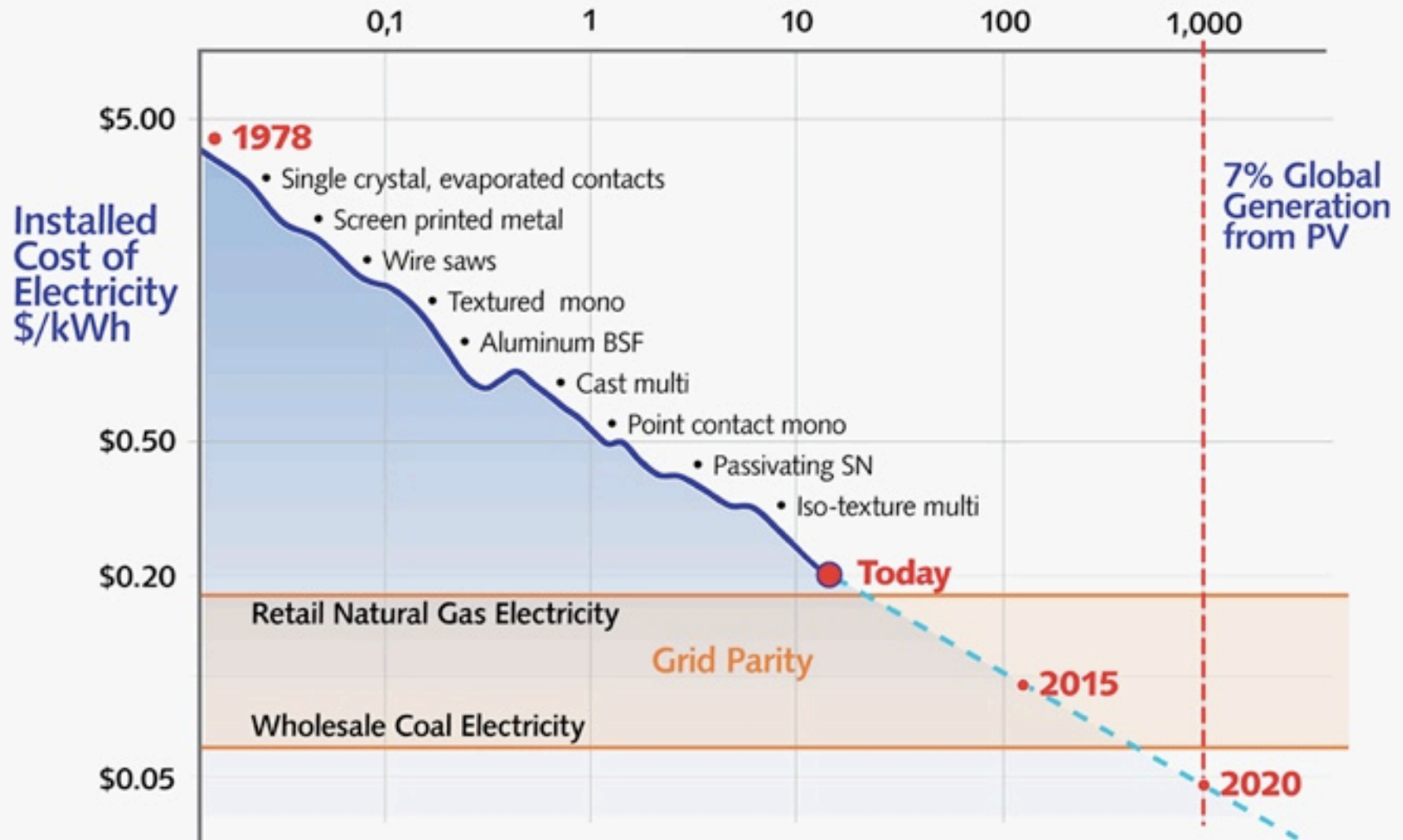
Economic: Medium barrier. Market-based dissemination. Retail cost \$US 75 - 1,000
Geographic: Low barrier. Requires distribution to remote areas.
Political: Low barrier. Gov't and institutions can support market or hinder depending on policies.

Economic: Medium-high barrier. Requires financing or investment aggregation for large capital outlay but offers relatively low marginal cost electricity to users.
Geographic: Medium barrier. Requires critical density of population
Political: Medium barrier. Requires community support and local political decisions.

Economic: Medium to high barrier. Often high initial connection costs, but low cost power after connection. (Cost of power lines)
Geographic: High barrier. Requires nearby transmission and distribution infrastructure.
Political: High barrier. Depends on ministerial and departmental decisions about extension.

Solar cost decreases 10% per year

Cumulative production GigaWp



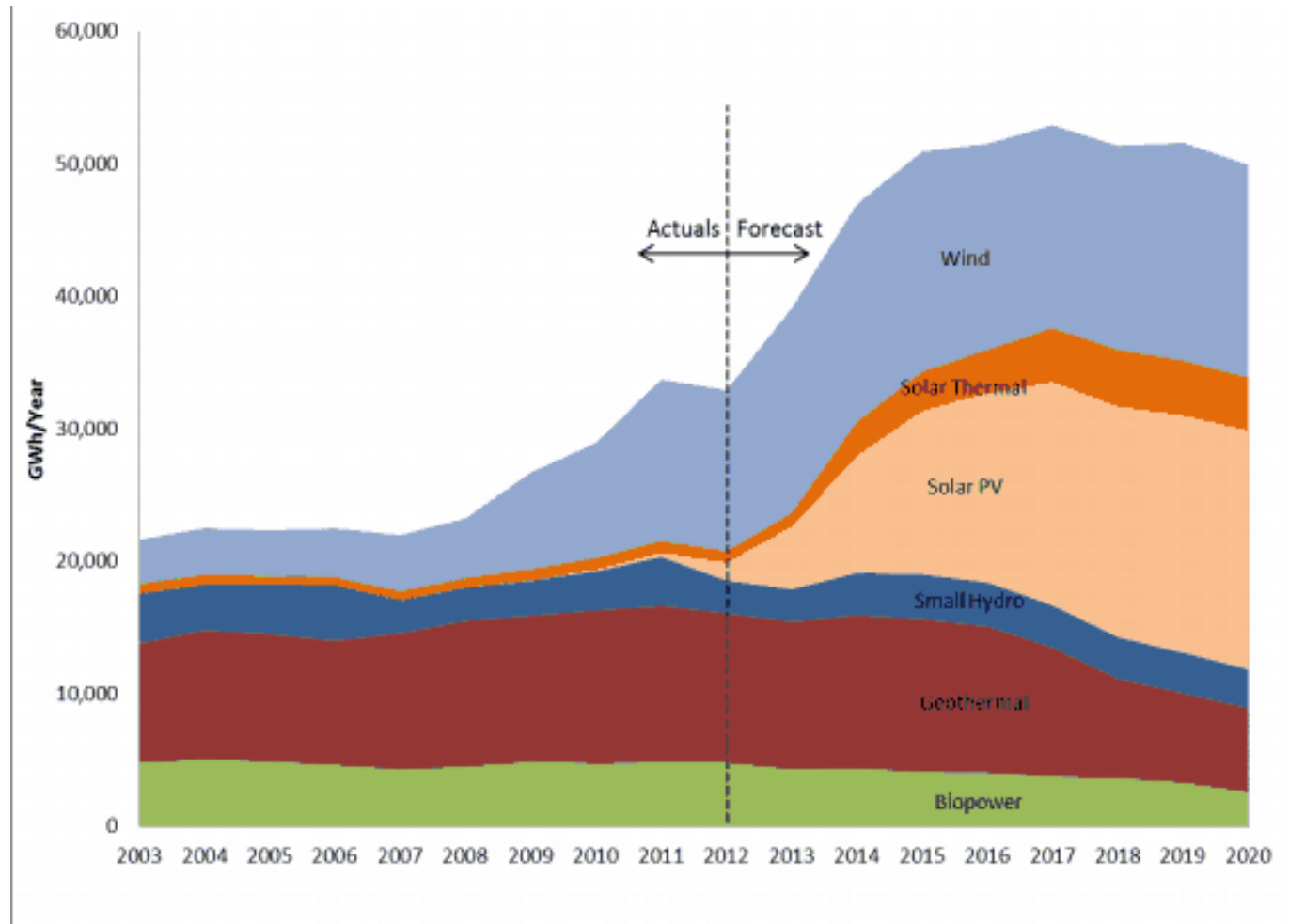
Source: Professor Emanuel Sachs, Massachusetts Institute of Technology.

* Assumes annual production growth of 35% and an 18% learning curve. PV costs based on 18% capacity factor and 7% discount rate.

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Almost 80% of the California's 2020 33% RPS (~25 GW) is forecast to be met by solar & wind



Source: California Public Utilities Commission RPS Report



Energy Services Testimonial

“I stay open longer now than before. I’ve noticed more customers are attracted to my business in the evening compared to before, and they can see my goods more clearly. **More customers means more sales and more money for me.** Some people come from far [out of their way] to see the lamp, [due to its novelty and services]” [1/2009]

LUMINA PROJECT:
<http://light.lbl.gov>

Low cost solar powered home energy products are transforming rural energy access in developing nations



CA Leads the US in New Solar Home Construction



Reinforcing state mandates:

By 2020 CA forecast to have:

- 1 million solar rooftops
- and
- 1 million electric vehicles



Largest Manufacturing Operation in CA is now Electric Vehicles

Automation is allowing “on-shoring” of manufacturing processes back from Asia



Tesla Factory, Fremont, CA



Over 3000 workers now working at the Tesla Factory

Community Energy Mini-grid Systems: Efficiency, solar, and wind on the Atlantic coast of Nicaragua



Community energy education

Energy options: wind and biodiesel

Market vendors, "must freeze fish"

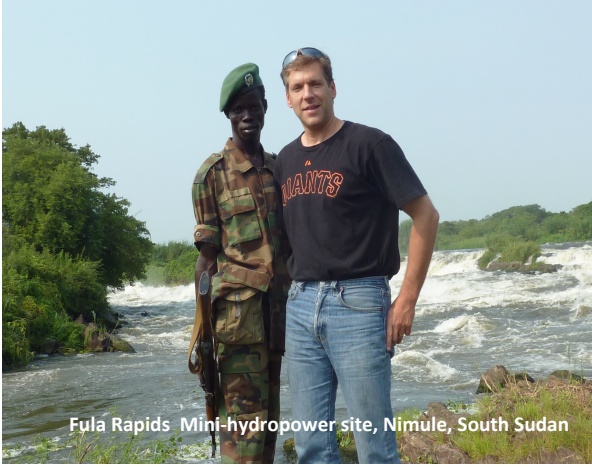
Households with mini-grid and satellite



Energy systems and peace-building: Integrating On-and off-grid energy services in South Sudan



Charcoal vendor: Nimule airstrip



Fula Rapids Mini-hydropower site, Nimule, South Sudan



New housing developments in Juba, South Sudan



Photos by Daniel Kammen

Conclusions and Directions

- Many dimensions of energy isolation
- Fuel-based lighting illustrative of the financial impacts of broader social costs
- Distributed, lighting + information applications open new avenues to service
- Additional ‘killer applications are needed’
- Hybrid strategies of on- and off-grid coordination are vital